

Florida Residential Market Sales Activity - Q2 2026

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	75,080	4.1%	\$425,000	2.4%	27,106	9.0%	\$310,000	0.0%
Cape Coral-Fort Myers MSA (Lee County)	4,479	6.3%	\$385,000	0.1%	1,767	26.9%	\$285,000	-3.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	2,043	16.5%	\$459,250	9.3%	337	1.5%	\$525,000	9.4%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	3,295	7.2%	\$360,000	0.1%	720	-0.8%	\$295,495	6.3%
Gainesville MSA (Alachua and Gilchrist counties)	863	-0.6%	\$360,000	-0.7%	195	-1.0%	\$185,000	-9.8%
Homosassa Springs MSA (Citrus County)	1,206	20.7%	\$284,000	1.3%	44	15.8%	\$142,450	-19.6%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	6,348	2.2%	\$417,500	5.4%	1,445	3.8%	\$270,670	-0.5%
Lakeland-Winter Haven MSA (Polk County)	3,059	-7.1%	\$324,000	-0.3%	317	-6.2%	\$254,900	-5.6%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	10,996	11.8%	\$659,000	2.0%	9,303	7.1%	\$349,000	1.2%
Naples-Immokalee-Marco Island MSA (Collier County)	1,520	13.6%	\$862,000	10.5%	1,643	21.3%	\$465,000	-3.1%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	4,850	8.6%	\$480,000	4.3%	2,034	14.4%	\$324,000	1.3%
Ocala MSA (Marion County)	2,587	11.7%	\$285,000	-2.7%	158	9.0%	\$181,000	-5.7%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	8,084	0.6%	\$449,990	0.0%	2,226	-3.1%	\$300,000	-4.8%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,659	-3.0%	\$380,000	1.3%	645	16.2%	\$277,390	-2.7%
Panama City MSA (Bay and Gulf counties)	1,212	10.4%	\$365,000	1.4%	325	40.1%	\$367,000	-2.9%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	2,467	2.5%	\$342,000	3.3%	269	-4.6%	\$292,500	17.0%
Port St. Lucie MSA (Martin and St. Lucie counties)	2,163	6.2%	\$430,000	2.7%	623	16.0%	\$270,000	-7.8%
Punta Gorda MSA (Charlotte County)	1,630	3.5%	\$355,000	6.0%	412	31.6%	\$255,000	6.7%
Sebastian-Vero Beach MSA (Indian River County)	798	1.9%	\$396,390	1.6%	324	26.6%	\$275,000	0.7%
Sebring MSA (Highlands County)	410	-1.2%	\$285,000	1.8%	58	-14.7%	\$176,000	7.0%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	1,061	2.5%	\$352,000	5.0%	195	-13.3%	\$192,250	0.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	10,880	-4.1%	\$415,000	2.5%	3,558	6.3%	\$274,000	-1.4%
The Villages MSA (Sumter County)	475	-1.0%	\$366,000	1.7%	157	21.7%	\$308,750	3.6%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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