

Single-Family Home Market Sales Activity - March 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	March 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	23,128	-1.3%	\$412,500	-1.9%	56,209	-1.9%	\$414,555	-0.1%
Cape Coral-Fort Myers MSA (Lee County)	1,383	-3.9%	\$395,000	-5.5%	3,122	-4.1%	\$400,000	-3.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	517	-8.0%	\$405,000	4.7%	1,335	-6.5%	\$415,000	4.0%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	991	-12.1%	\$354,745	-2.8%	2,443	-6.8%	\$351,995	-2.2%
Gainesville MSA (Alachua and Gilchrist counties)	220	-3.9%	\$342,500	-2.0%	566	-0.5%	\$349,433	-1.4%
Homosassa Springs MSA (Citrus County)	314	13.8%	\$284,500	-4.5%	798	3.5%	\$285,000	-1.7%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,956	-4.1%	\$386,000	-2.7%	4,568	-4.7%	\$389,995	0.0%
Lakeland-Winter Haven MSA (Polk County)	1,133	3.8%	\$324,200	-2.7%	2,607	-8.0%	\$325,000	-2.5%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,278	-2.2%	\$640,000	1.6%	8,050	-1.0%	\$643,850	3.0%
Naples-Immokalee-Marco Island MSA (Collier County)	445	-11.2%	\$800,000	-4.2%	1,120	-1.8%	\$865,000	1.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,485	2.2%	\$485,000	-3.0%	3,592	3.5%	\$493,000	-3.3%
Ocala MSA (Marion County)	815	5.2%	\$290,000	0.0%	1,926	-3.4%	\$289,990	1.7%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,623	0.0%	\$441,870	-0.5%	6,291	-3.6%	\$444,990	2.3%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	786	-9.2%	\$359,945	-4.0%	2,026	-4.6%	\$365,490	-1.2%
Panama City MSA (Bay and Gulf counties)	331	-1.2%	\$365,000	2.8%	806	-7.0%	\$355,000	1.1%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	644	-6.4%	\$338,810	5.9%	1,623	-4.5%	\$329,000	2.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	646	-3.3%	\$415,000	-2.3%	1,599	-2.9%	\$420,000	-1.2%
Punta Gorda MSA (Charlotte County)	478	-3.2%	\$358,972	-5.5%	1,167	-1.1%	\$353,826	-6.8%
Sebastian-Vero Beach MSA (Indian River County)	251	8.7%	\$390,000	-15.2%	630	12.9%	\$400,000	-8.2%
Sebring MSA (Highlands County)	143	-2.1%	\$275,000	-3.8%	358	-4.8%	\$277,900	-1.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	294	-5.2%	\$340,000	7.9%	726	-2.8%	\$335,000	9.8%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,691	6.1%	\$400,000	-2.4%	9,026	2.8%	\$399,991	-1.3%
The Villages MSA (Sumter County)	160	15.1%	\$375,000	-3.8%	380	1.1%	\$370,000	-2.2%

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Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, April 24, 2025. Next data release is Thursday, May 22, 2025.

Townhouse and Condo Market Sales Activity - March 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	March 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	8,414	-9.8%	\$315,000	-4.5%	20,704	-9.2%	\$315,000	-3.2%
Cape Coral-Fort Myers MSA (Lee County)	514	-3.7%	\$295,000	-13.2%	1,131	-13.5%	\$305,000	-10.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	89	-28.8%	\$580,000	13.7%	229	-21.6%	\$535,000	-4.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	226	9.2%	\$318,750	-4.9%	602	6.2%	\$300,000	-5.8%
Gainesville MSA (Alachua and Gilchrist counties)	47	4.4%	\$191,000	1.6%	112	-9.7%	\$195,000	2.7%
Homosassa Springs MSA (Citrus County)	10	-9.1%	\$169,000	-14.6%	33	-10.8%	\$168,500	-8.7%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	423	-11.7%	\$260,000	-14.8%	1,036	-8.2%	\$269,790	-8.4%
Lakeland-Winter Haven MSA (Polk County)	115	-16.1%	\$270,000	10.2%	298	-12.4%	\$270,000	-0.6%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,065	-7.0%	\$339,000	-3.5%	7,406	-9.8%	\$340,000	-0.3%
Naples-Immokalee-Marco Island MSA (Collier County)	469	-7.9%	\$510,000	-7.3%	1,080	-7.1%	\$515,000	-2.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	624	-9.0%	\$340,000	-9.1%	1,526	-1.3%	\$336,375	-10.3%
Ocala MSA (Marion County)	61	8.9%	\$189,000	-10.0%	135	2.3%	\$187,000	-12.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	709	-14.9%	\$319,990	2.6%	1,853	-12.5%	\$319,750	3.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	174	-22.3%	\$302,500	0.4%	456	-11.1%	\$295,000	-1.7%
Panama City MSA (Bay and Gulf counties)	78	-26.4%	\$407,500	10.7%	214	-22.2%	\$375,000	-4.1%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	87	-15.5%	\$339,000	11.1%	238	2.1%	\$272,750	-11.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	188	-18.3%	\$299,500	-4.9%	421	-15.8%	\$289,500	-3.2%
Punta Gorda MSA (Charlotte County)	118	13.5%	\$276,500	-2.0%	257	2.4%	\$265,000	-12.0%
Sebastian-Vero Beach MSA (Indian River County)	62	-30.3%	\$288,000	-0.7%	176	-17.8%	\$282,500	-5.8%
Sebring MSA (Highlands County)	38	52.0%	\$179,000	2.3%	68	44.7%	\$179,000	6.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	66	3.1%	\$184,200	-3.5%	159	-7.0%	\$185,000	-2.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,134	-15.6%	\$275,000	-8.0%	2,983	-10.8%	\$280,000	-5.3%
The Villages MSA (Sumter County)	44	-17.0%	\$297,000	-10.7%	104	7.2%	\$307,500	-2.4%

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