

Florida Residential Market Sales Activity - Q1 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	Single-Family Homes				Townhouses and Condos			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	56,209	-1.9%	\$414,555	-0.1%	20,704	-9.2%	\$315,000	-3.2%
Cape Coral-Fort Myers MSA (Lee County)	3,122	-4.1%	\$400,000	-3.6%	1,131	-13.5%	\$305,000	-10.3%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	1,335	-6.5%	\$415,000	4.0%	229	-21.6%	\$535,000	-4.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	2,443	-6.8%	\$351,995	-2.2%	602	6.2%	\$300,000	-5.8%
Gainesville MSA (Alachua and Gilchrist counties)	566	-0.5%	\$349,433	-1.4%	112	-9.7%	\$195,000	2.7%
Homosassa Springs MSA (Citrus County)	798	3.5%	\$285,000	-1.7%	33	-10.8%	\$168,500	-8.7%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	4,568	-4.7%	\$389,995	0.0%	1,036	-8.2%	\$269,790	-8.4%
Lakeland-Winter Haven MSA (Polk County)	2,607	-8.0%	\$325,000	-2.5%	298	-12.4%	\$270,000	-0.6%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	8,050	-1.0%	\$643,850	3.0%	7,406	-9.8%	\$340,000	-0.3%
Naples-Immokalee-Marco Island MSA (Collier County)	1,120	-1.8%	\$865,000	1.8%	1,080	-7.1%	\$515,000	-2.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	3,592	3.5%	\$493,000	-3.3%	1,526	-1.3%	\$336,375	-10.3%
Ocala MSA (Marion County)	1,926	-3.4%	\$289,990	1.7%	135	2.3%	\$187,000	-12.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	6,291	-3.6%	\$444,990	2.3%	1,853	-12.5%	\$319,750	3.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	2,026	-4.6%	\$365,490	-1.2%	456	-11.1%	\$295,000	-1.7%
Panama City MSA (Bay and Gulf counties)	806	-7.0%	\$355,000	1.1%	214	-22.2%	\$375,000	-4.1%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	1,623	-4.5%	\$329,000	2.8%	238	2.1%	\$272,750	-11.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	1,599	-2.9%	\$420,000	-1.2%	421	-15.8%	\$289,500	-3.2%
Punta Gorda MSA (Charlotte County)	1,167	-1.1%	\$353,826	-6.8%	257	2.4%	\$265,000	-12.0%
Sebastian-Vero Beach MSA (Indian River County)	630	12.9%	\$400,000	-8.2%	176	-17.8%	\$282,500	-5.8%
Sebring MSA (Highlands County)	358	-4.8%	\$277,900	-1.5%	68	44.7%	\$179,000	6.5%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	726	-2.8%	\$335,000	9.8%	159	-7.0%	\$185,000	-2.6%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	9,026	2.8%	\$399,991	-1.3%	2,983	-10.8%	\$280,000	-5.3%
The Villages MSA (Sumter County)	380	1.1%	\$370,000	-2.2%	104	7.2%	\$307,500	-2.4%

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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