

Single-Family Home Market Sales Activity - February 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	February 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	17,698	-7.0%	\$415,000	0.0%	33,082	-2.4%	\$413,000	0.7%
Cape Coral-Fort Myers MSA (Lee County)	927	-9.3%	\$416,000	-1.1%	1,739	-4.2%	\$405,000	-1.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	439	-11.7%	\$417,950	0.7%	818	-5.5%	\$422,751	3.1%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	810	-0.2%	\$350,000	-1.8%	1,452	-2.9%	\$351,117	-1.2%
Gainesville MSA (Alachua and Gilchrist counties)	181	-7.2%	\$356,495	-1.2%	346	1.8%	\$349,900	-2.8%
Homosassa Springs MSA (Citrus County)	264	-3.3%	\$285,000	-1.0%	484	-2.2%	\$285,000	-1.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,386	-13.9%	\$397,000	1.8%	2,612	-5.2%	\$390,000	0.3%
Lakeland-Winter Haven MSA (Polk County)	823	-14.4%	\$330,000	-1.5%	1,474	-15.4%	\$328,620	-1.3%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,514	-4.1%	\$640,000	1.6%	4,772	-0.2%	\$645,000	4.0%
Naples-Immokalee-Marco Island MSA (Collier County)	340	-6.1%	\$925,000	3.9%	675	5.6%	\$925,000	7.6%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,089	-3.1%	\$483,688	-3.3%	2,107	4.4%	\$495,000	-4.6%
Ocala MSA (Marion County)	576	-13.4%	\$290,000	0.7%	1,111	-8.8%	\$289,400	1.7%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	1,984	-10.7%	\$440,000	1.2%	3,669	-5.9%	\$445,000	3.7%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	690	-2.3%	\$370,000	0.2%	1,240	-1.4%	\$370,000	0.3%
Panama City MSA (Bay and Gulf counties)	250	-12.0%	\$350,000	-2.8%	475	-10.7%	\$350,000	0.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	519	-10.1%	\$325,000	1.6%	979	-3.2%	\$325,000	1.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	528	-10.2%	\$429,500	1.1%	953	-2.6%	\$424,990	0.0%
Punta Gorda MSA (Charlotte County)	359	-8.2%	\$349,000	-10.5%	689	0.4%	\$350,000	-6.7%
Sebastian-Vero Beach MSA (Indian River County)	208	21.6%	\$412,500	-2.9%	379	15.9%	\$406,000	-1.0%
Sebring MSA (Highlands County)	118	-5.6%	\$279,475	-3.6%	215	-6.5%	\$280,000	1.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	225	-9.6%	\$325,000	7.6%	432	-1.1%	\$329,000	9.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	2,877	-4.9%	\$399,990	-1.2%	5,335	0.6%	\$398,999	-1.5%
The Villages MSA (Sumter County)	112	-8.2%	\$369,995	-4.5%	220	-7.2%	\$369,995	-1.2%

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Townhouse and Condo Market Sales Activity - February 2025

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	February 2025				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	6,503	-13.0%	\$315,000	-3.1%	12,290	-8.8%	\$314,990	-3.1%
Cape Coral-Fort Myers MSA (Lee County)	335	-24.7%	\$305,000	-11.6%	617	-20.3%	\$315,000	-7.4%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	78	-14.3%	\$477,500	-18.4%	140	-16.2%	\$502,500	-13.5%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	208	7.2%	\$289,995	-4.9%	376	4.4%	\$294,990	-3.6%
Gainesville MSA (Alachua and Gilchrist counties)	37	-14.0%	\$197,000	-1.0%	65	-17.7%	\$200,000	4.2%
Homosassa Springs MSA (Citrus County)	9	-52.6%	\$200,000	17.7%	23	-11.5%	\$173,500	2.1%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	330	-8.6%	\$279,000	-3.8%	613	-5.7%	\$272,990	-4.9%
Lakeland-Winter Haven MSA (Polk County)	98	-16.9%	\$278,500	-2.3%	183	-9.9%	\$262,990	-6.7%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,211	-17.0%	\$345,000	1.5%	4,341	-11.8%	\$340,000	1.5%
Naples-Immokalee-Marco Island MSA (Collier County)	311	-16.8%	\$525,000	-0.2%	611	-6.4%	\$520,000	0.5%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	488	4.7%	\$326,900	-12.8%	902	4.9%	\$335,000	-11.4%
Ocala MSA (Marion County)	39	14.7%	\$185,000	-28.2%	74	-2.6%	\$185,000	-13.6%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	603	-16.8%	\$323,500	4.4%	1,144	-10.9%	\$318,000	3.6%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	152	-9.5%	\$302,500	0.8%	282	-2.4%	\$286,000	-3.7%
Panama City MSA (Bay and Gulf counties)	69	-13.8%	\$355,000	-13.9%	136	-19.5%	\$370,000	-10.3%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	82	26.2%	\$258,500	-15.5%	151	16.2%	\$254,900	-17.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	120	-23.6%	\$281,500	-2.6%	233	-13.7%	\$278,000	-3.8%
Punta Gorda MSA (Charlotte County)	81	-17.3%	\$267,000	-11.7%	139	-5.4%	\$255,000	-15.7%
Sebastian-Vero Beach MSA (Indian River County)	62	-19.5%	\$285,388	-12.2%	114	-8.8%	\$274,500	-10.7%
Sebring MSA (Highlands County)	16	60.0%	\$188,500	20.5%	30	36.4%	\$178,750	9.0%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	50	-15.3%	\$190,625	-2.2%	93	-13.1%	\$186,500	-1.8%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,017	-10.2%	\$285,000	-4.3%	1,849	-7.6%	\$284,000	-3.7%
The Villages MSA (Sumter County)	37	32.1%	\$305,000	-1.1%	60	36.4%	\$312,000	6.3%

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