Single-Family Home Market Sales Activity - December 2024 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	December 2024				Year-to-Date				
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	
State of Florida	20,784	12.8%	\$415,000	1.2%	252,688	-1.9%	\$420,000	2.4%	
Cape Coral-Fort Myers MSA (Lee County)	1,011	-0.1%	\$400,000	0.3%	13,514	-1.1%	\$404,900	-3.6%	
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	531	17.7%	\$389,450	0.6%	6,336	-4.9%	\$406,673	-0.8%	
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	944	7.9%	\$355,550	-1.2%	11,137	-6.0%	\$360,000	1.4%	
Gainesville MSA (Alachua and Gilchrist counties)	242	12.6%	\$350,495	4.6%	2,760	-3.2%	\$355,000	0.3%	
Homosassa Springs MSA (Citrus County)	285	18.8%	\$290,000	3.2%	3,431	-3.8%	\$287,188	2.6%	
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,005	24.5%	\$415,000	6.4%	21,984	1.7%	\$400,000	2.7%	
Lakeland-Winter Haven MSA (Polk County)	995	4.6%	\$327,502	-1.9%	12,353	-1.8%	\$330,150	-1.3%	
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,811	8.2%	\$640,000	9.3%	36,235	-1.4%	\$635,000	7.1%	
Naples-Immokalee-Marco Island MSA (Collier County)	322	-2.4%	\$837,500	5.1%	4,336	-8.0%	\$825,000	4.4%	
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,252	11.0%	\$510,000	1.0%	14,971	-0.8%	\$500,000	-2.0%	
Ocala MSA (Marion County)	695	7.4%	\$289,500	0.2%	8,777	1.3%	\$289,900	1.7%	
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,384	15.3%	\$445,745	1.3%	28,670	-1.2%	\$444,440	2.4%	
Palm Bay-Melbourne-Titusville MSA (Brevard County)	786	25.0%	\$366,000	-1.1%	9,440	-2.7%	\$375,000	4.5%	
Panama City MSA (Bay and Gulf counties)	282	-7.2%	\$355,000	-2.7%	3,838	-9.6%	\$365,000	0.0%	
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	662	12.6%	\$329,900	4.7%	8,147	-5.0%	\$329,900	1.8%	
Port St. Lucie MSA (Martin and St. Lucie counties)	580	13.3%	\$420,000	0.2%	7,354	-3.7%	\$425,000	3.7%	
Punta Gorda MSA (Charlotte County)	418	15.5%	\$342,000	-6.0%	5,079	7.1%	\$364,000	-2.9%	
Sebastian-Vero Beach MSA (Indian River County)	206	13.8%	\$410,000	7.9%	2,623	2.6%	\$420,000	8.4%	
Sebring MSA (Highlands County)	123	1.7%	\$285,000	10.7%	1,539	-3.8%	\$273,995	3.4%	
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	279	7.7%	\$326,696	-2.5%	3,582	-2.5%	\$329,411	1.9%	
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	3,354	21.0%	\$410,000	0.0%	38,799	-2.9%	\$412,500	1.9%	
The Villages MSA (Sumter County)	133	44.6%	\$380,000	7.3%	1,489	3.9%	\$380,000	2.7%	

^{*} A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Townhouse and Condo Market Sales Activity - December 2024 Closed Sales and Median Sale Prices Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	December 2024				Year-to-Date				
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	
State of Florida	7,169	-0.5%	\$315,000	-4.5%	94,380	-10.5%	\$320,000	-0.8%	
Cape Coral-Fort Myers MSA (Lee County)	339	0.0%	\$315,000	-11.3%	4,538	-16.4%	\$329,500	-3.1%	
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	61	-34.4%	\$650,000	17.1%	1,166	-21.7%	\$580,000	-2.3%	
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	199	13.7%	\$275,990	-14.4%	2,548	-9.7%	\$309,000	-1.3%	
Gainesville MSA (Alachua and Gilchrist counties)	34	-27.7%	\$182,500	-1.4%	574	-13.9%	\$190,000	1.2%	
Homosassa Springs MSA (Citrus County)	14	27.3%	\$157,500	-15.3%	151	5.6%	\$184,900	-2.7%	
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	403	19.9%	\$270,990	-4.5%	5,081	-8.7%	\$284,990	0.0%	
Lakeland-Winter Haven MSA (Polk County)	162	36.1%	\$270,895	0.4%	1,634	12.5%	\$275,000	3.8%	
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,525	-9.4%	\$343,250	3.3%	34,700	-13.3%	\$345,000	4.9%	
Naples-Immokalee-Marco Island MSA (Collier County)	323	6.6%	\$450,000	-15.1%	4,415	-9.0%	\$500,000	0.0%	
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	472	-3.9%	\$353,500	-11.6%	6,038	-9.6%	\$360,000	-6.5%	
Ocala MSA (Marion County)	57	46.2%	\$226,990	29.8%	636	11.0%	\$219,950	10.0%	
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	753	4.3%	\$330,000	2.2%	8,923	-3.2%	\$317,500	4.1%	
Palm Bay-Melbourne-Titusville MSA (Brevard County)	162	24.6%	\$282,500	4.6%	2,160	-10.2%	\$295,000	-0.8%	
Panama City MSA (Bay and Gulf counties)	80	-14.0%	\$395,000	-2.5%	1,037	-20.9%	\$390,000	-10.3%	
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	89	48.3%	\$231,900	-24.6%	1,062	4.2%	\$280,000	-28.2%	
Port St. Lucie MSA (Martin and St. Lucie counties)	138	-6.8%	\$268,500	-8.0%	1,925	-6.9%	\$299,000	-0.3%	
Punta Gorda MSA (Charlotte County)	72	-7.7%	\$279,920	-9.4%	1,002	2.5%	\$275,000	-9.8%	
Sebastian-Vero Beach MSA (Indian River County)	55	-6.8%	\$283,000	-14.1%	827	-14.9%	\$270,000	-5.3%	
Sebring MSA (Highlands County)	20	5.3%	\$179,000	11.9%	199	-15.0%	\$175,000	3.9%	
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	49	-18.3%	\$173,000	-16.6%	748	-15.2%	\$185,000	3.9%	
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,067	5.4%	\$285,450	-6.4%	13,778	-11.0%	\$295,000	-1.3%	
The Villages MSA (Sumter County)	30	25.0%	\$308,400	-1.3%	397	11.5%	\$310,000	0.6%	

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