

Florida Residential Market Sales Activity - Q4 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



| State / Metropolitan Statistical Area | Single-Family Homes | | | | Townhouses and Condos | | | |
|---|---------------------|-------------|-------------------|-------------|-----------------------|---------------|-------------------|--------------|
| | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Closed Sales | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. |
| State of Florida | 56,496 | 1.1% | \$415,000 | 1.0% | 19,670 | -12.3% | \$315,000 | -3.1% |
| Cape Coral-Fort Myers MSA <i>(Lee County)</i> | 2,765 | -7.2% | \$400,000 | 0.0% | 813 | -22.9% | \$314,200 | -8.9% |
| Crestview-Fort Walton Beach-Destin MSA <i>(Okaloosa and Walton counties)</i> | 1,471 | 5.5% | \$399,900 | 1.3% | 202 | -35.5% | \$570,500 | 2.0% |
| Deltona-Daytona Beach-Ormond Beach MSA <i>(Flagler and Volusia counties)</i> | 2,372 | -3.6% | \$359,500 | -0.8% | 539 | -5.4% | \$299,990 | -6.0% |
| Gainesville MSA <i>(Alachua and Gilchrist counties)</i> | 606 | 4.8% | \$350,000 | 1.7% | 89 | -28.2% | \$185,100 | -0.4% |
| Homosassa Springs MSA <i>(Citrus County)</i> | 816 | 10.1% | \$285,000 | 0.0% | 37 | 12.1% | \$158,500 | -14.3% |
| Jacksonville MSA <i>(Baker, Clay, Duval, Nassau, and St. Johns counties)</i> | 5,230 | 10.6% | \$406,990 | 3.6% | 1,138 | 6.3% | \$275,000 | -5.2% |
| Lakeland-Winter Haven MSA <i>(Polk County)</i> | 2,753 | -4.0% | \$327,440 | -2.4% | 392 | 3.7% | \$269,715 | -6.1% |
| Miami-Fort Lauderdale-West Palm Beach MSA <i>(Broward, Miami-Dade, and Palm Beach counties)</i> | 8,055 | 0.9% | \$635,000 | 5.8% | 7,284 | -16.2% | \$340,000 | 2.4% |
| Naples-Immokalee-Marco Island MSA <i>(Collier County)</i> | 856 | -11.8% | \$782,500 | 3.6% | 808 | -14.4% | \$440,000 | -10.4% |
| North Port-Sarasota-Bradenton MSA <i>(Manatee and Sarasota counties)</i> | 3,311 | -1.6% | \$480,000 | -4.0% | 1,233 | -14.6% | \$350,000 | -12.5% |
| Ocala MSA <i>(Marion County)</i> | 1,980 | -0.7% | \$294,090 | 1.8% | 157 | 48.1% | \$217,500 | 23.4% |
| Orlando-Kissimmee-Sanford MSA <i>(Lake, Orange, Osceola, and Seminole counties)</i> | 6,568 | 3.2% | \$445,000 | 0.7% | 1,991 | -7.5% | \$327,000 | 4.4% |
| Palm Bay-Melbourne-Titusville MSA <i>(Brevard County)</i> | 2,060 | -2.6% | \$374,490 | 4.0% | 430 | -6.1% | \$295,000 | 3.5% |
| Panama City MSA <i>(Bay and Gulf counties)</i> | 869 | 1.3% | \$369,200 | 2.0% | 233 | -17.1% | \$390,000 | -9.3% |
| Pensacola-Ferry Pass-Brent MSA <i>(Escambia and Santa Rosa counties)</i> | 1,897 | 9.1% | \$325,000 | 2.4% | 255 | 23.2% | \$249,900 | -23.1% |
| Port St. Lucie MSA <i>(Martin and St. Lucie counties)</i> | 1,561 | -6.2% | \$424,990 | 1.2% | 389 | -4.2% | \$269,000 | -10.3% |
| Punta Gorda MSA <i>(Charlotte County)</i> | 1,114 | 0.6% | \$350,000 | -5.7% | 197 | -11.7% | \$270,000 | -7.8% |
| Sebastian-Vero Beach MSA <i>(Indian River County)</i> | 579 | 15.1% | \$410,750 | 6.7% | 162 | -21.0% | \$275,000 | -12.7% |
| Sebring MSA <i>(Highlands County)</i> | 350 | -0.6% | \$279,000 | 4.5% | 48 | -4.0% | \$187,500 | 17.2% |
| Tallahassee MSA <i>(Gadsden, Jefferson, Leon, and Wakulla counties)</i> | 816 | 2.9% | \$325,000 | 0.9% | 136 | -28.4% | \$178,350 | -3.6% |
| Tampa-St.Petersburg-Clearwater MSA <i>(Hernando, Hillsborough, Pasco, and Pinellas counties)</i> | 8,748 | 2.1% | \$406,000 | -1.0% | 2,839 | -13.8% | \$287,700 | -5.4% |
| The Villages MSA <i>(Sumter County)</i> | 351 | 15.5% | \$385,000 | 2.7% | 101 | 42.3% | \$310,000 | -1.6% |

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.