

Single-Family Home Market Sales Activity - November 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	November 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	17,095	-3.5%	\$410,700	-0.6%	231,904	-3.1%	\$420,000	2.4%
Cape Coral-Fort Myers MSA (Lee County)	868	-8.0%	\$395,000	-3.7%	12,503	-1.2%	\$405,000	-3.6%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	474	10.0%	\$416,000	5.3%	5,805	-6.5%	\$409,271	-0.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	696	-10.3%	\$361,981	0.0%	10,193	-7.1%	\$360,000	1.4%
Gainesville MSA (Alachua and Gilchrist counties)	163	4.5%	\$355,000	-4.9%	2,518	-4.4%	\$355,000	0.0%
Homosassa Springs MSA (Citrus County)	240	7.1%	\$285,875	2.3%	3,146	-5.4%	\$286,375	2.3%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	1,547	5.2%	\$400,000	0.0%	19,979	-0.1%	\$400,000	3.6%
Lakeland-Winter Haven MSA (Polk County)	867	-11.7%	\$325,000	-3.2%	11,358	-2.3%	\$331,000	-1.0%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,361	-3.3%	\$625,000	3.3%	33,424	-2.1%	\$633,000	6.4%
Naples-Immokalee-Marco Island MSA (Collier County)	247	-14.5%	\$770,000	2.7%	4,014	-8.4%	\$825,000	4.4%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,074	-1.6%	\$449,945	-9.1%	13,719	-1.7%	\$500,000	-2.0%
Ocala MSA (Marion County)	618	-3.1%	\$300,000	4.9%	8,082	0.8%	\$289,990	1.8%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	1,982	-1.2%	\$449,518	2.2%	26,286	-2.5%	\$444,000	2.7%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	589	-22.1%	\$378,575	4.5%	8,654	-4.6%	\$375,000	4.5%
Panama City MSA (Bay and Gulf counties)	273	8.3%	\$364,000	2.5%	3,556	-9.8%	\$364,900	0.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	572	11.9%	\$335,950	4.6%	7,485	-6.3%	\$329,990	1.8%
Port St. Lucie MSA (Martin and St. Lucie counties)	452	-13.6%	\$424,700	-1.2%	6,774	-5.0%	\$425,000	4.4%
Punta Gorda MSA (Charlotte County)	321	-17.1%	\$349,950	-5.4%	4,661	6.4%	\$365,000	-2.8%
Sebastian-Vero Beach MSA (Indian River County)	176	19.7%	\$406,500	1.9%	2,417	1.8%	\$424,950	8.6%
Sebring MSA (Highlands County)	102	6.3%	\$283,495	6.6%	1,416	-4.3%	\$274,000	3.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	247	-8.5%	\$321,025	1.1%	3,303	-3.3%	\$329,800	2.4%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	2,665	-4.2%	\$406,000	-1.0%	35,445	-4.7%	\$412,610	1.9%
The Villages MSA (Sumter County)	113	6.6%	\$399,000	3.5%	1,356	1.1%	\$380,000	2.1%

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Townhouse and Condo Market Sales Activity - November 2024

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	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	6,002	-15.6%	\$311,000	-5.8%	87,211	-11.2%	\$321,650	0.2%
Cape Coral-Fort Myers MSA (Lee County)	213	-41.2%	\$295,000	-16.8%	4,199	-17.5%	\$330,000	-2.2%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	62	-29.5%	\$507,500	-8.5%	1,105	-20.9%	\$575,000	-3.9%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	152	-14.6%	\$295,000	-11.0%	2,349	-11.3%	\$310,995	0.0%
Gainesville MSA (Alachua and Gilchrist counties)	27	-32.5%	\$203,500	8.2%	540	-12.9%	\$190,000	1.1%
Homosassa Springs MSA (Citrus County)	7	-22.2%	\$190,000	8.0%	137	3.8%	\$188,500	-0.8%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	342	5.6%	\$275,500	-1.6%	4,678	-10.5%	\$285,000	0.0%
Lakeland-Winter Haven MSA (Polk County)	125	-9.4%	\$260,000	-13.1%	1,472	10.3%	\$275,000	4.2%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	2,197	-19.6%	\$340,000	0.0%	32,175	-13.6%	\$345,000	4.9%
Naples-Immokalee-Marco Island MSA (Collier County)	224	-30.2%	\$420,000	-15.5%	4,092	-10.1%	\$504,000	0.8%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	399	-18.9%	\$349,000	-14.9%	5,566	-10.0%	\$360,000	-6.5%
Ocala MSA (Marion County)	49	69.0%	\$200,000	6.4%	579	8.4%	\$219,450	8.1%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	623	-3.0%	\$323,990	3.5%	8,170	-3.8%	\$315,000	4.1%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	134	-13.5%	\$315,000	10.5%	1,998	-12.2%	\$295,000	-0.8%
Panama City MSA (Bay and Gulf counties)	73	-6.4%	\$370,000	-22.8%	957	-21.4%	\$390,500	-10.2%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	86	26.5%	\$253,950	-35.7%	973	1.5%	\$284,900	-28.6%
Port St. Lucie MSA (Martin and St. Lucie counties)	109	-3.5%	\$265,000	-11.4%	1,787	-6.9%	\$300,000	0.0%
Punta Gorda MSA (Charlotte County)	69	-11.5%	\$250,000	-10.4%	930	3.3%	\$275,000	-9.7%
Sebastian-Vero Beach MSA (Indian River County)	43	-40.3%	\$330,000	3.1%	772	-15.4%	\$271,250	-5.8%
Sebring MSA (Highlands County)	12	-29.4%	\$207,500	29.7%	179	-16.7%	\$174,000	2.4%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	41	-26.8%	\$187,000	3.9%	699	-15.0%	\$185,000	4.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	900	-12.7%	\$289,900	-4.9%	12,711	-12.1%	\$295,000	-0.9%
The Villages MSA (Sumter County)	48	100.0%	\$307,000	-4.7%	367	10.5%	\$310,000	1.2%

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