

Single-Family Home Market Sales Activity - May 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	May 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	26,252	-0.5%	\$426,581	1.6%	108,260	-0.9%	\$420,990	3.9%
Cape Coral-Fort Myers MSA (Lee County)	1,466	2.7%	\$415,000	-6.7%	6,151	2.3%	\$420,000	-4.1%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	676	-2.9%	\$424,475	-3.9%	2,688	-6.0%	\$408,000	-2.3%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,124	-8.9%	\$365,000	2.5%	4,846	-4.0%	\$363,900	4.0%
Gainesville MSA (Alachua and Gilchrist counties)	323	3.5%	\$352,848	-3.3%	1,180	-2.9%	\$358,575	3.9%
Homosassa Springs MSA (Citrus County)	337	-8.9%	\$285,000	2.2%	1,440	-6.3%	\$285,995	4.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,234	2.9%	\$405,000	3.0%	9,041	0.5%	\$398,000	5.2%
Lakeland-Winter Haven MSA (Polk County)	1,274	6.3%	\$332,200	-2.3%	5,258	0.0%	\$334,000	0.9%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,790	1.0%	\$640,000	4.9%	15,587	0.4%	\$630,000	9.6%
Naples-Immokalee-Marco Island MSA (Collier County)	509	-0.4%	\$950,000	17.3%	2,153	-1.2%	\$886,000	8.0%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,651	1.6%	\$527,000	2.7%	6,619	3.1%	\$520,000	2.0%
Ocala MSA (Marion County)	927	11.4%	\$289,900	1.7%	3,758	9.5%	\$289,000	2.5%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	2,855	-4.8%	\$450,000	3.4%	12,086	-1.0%	\$440,210	3.6%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	987	2.3%	\$370,000	1.4%	4,026	-3.8%	\$374,000	5.4%
Panama City MSA (Bay and Gulf counties)	396	-7.3%	\$359,450	-3.0%	1,567	-13.7%	\$355,000	-2.7%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	795	-15.2%	\$335,000	0.0%	3,261	-11.5%	\$325,400	0.2%
Port St. Lucie MSA (Martin and St. Lucie counties)	763	1.1%	\$425,000	2.4%	3,150	-3.3%	\$425,900	6.5%
Punta Gorda MSA (Charlotte County)	527	10.7%	\$379,990	1.3%	2,205	14.7%	\$380,000	0.0%
Sebastian-Vero Beach MSA (Indian River County)	293	-6.4%	\$430,000	4.4%	1,130	0.4%	\$435,000	10.1%
Sebring MSA (Highlands County)	156	-5.5%	\$275,000	-0.5%	685	4.1%	\$274,990	3.8%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	362	-3.7%	\$358,500	6.6%	1,454	-3.4%	\$328,000	4.1%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	4,064	1.7%	\$423,710	4.2%	16,590	-2.6%	\$415,000	4.4%
The Villages MSA (Sumter County)	130	-4.4%	\$391,250	2.0%	667	14.2%	\$380,000	2.7%

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Townhouse and Condo Market Sales Activity - May 2024

Closed Sales and Median Sale Prices

Statewide by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	May 2024				Year-to-Date			
	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Closed Sales	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.
State of Florida	10,415	-8.6%	\$330,000	1.5%	43,454	-6.3%	\$330,000	3.1%
Cape Coral-Fort Myers MSA (Lee County)	515	-16.1%	\$340,000	-2.9%	2,433	-8.6%	\$340,000	0.0%
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	142	0.7%	\$699,000	33.1%	557	-15.5%	\$600,000	0.2%
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	246	-16.6%	\$327,695	7.4%	1,090	-7.6%	\$321,995	4.2%
Gainesville MSA (Alachua and Gilchrist counties)	65	-11.0%	\$175,000	-12.1%	252	-10.6%	\$191,000	3.0%
Homosassa Springs MSA (Citrus County)	14	-17.6%	\$228,875	-16.5%	62	-4.6%	\$190,000	-5.0%
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	473	-23.6%	\$286,990	-1.0%	2,109	-19.3%	\$290,000	3.2%
Lakeland-Winter Haven MSA (Polk County)	162	14.1%	\$275,200	11.4%	641	8.3%	\$275,000	10.0%
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	3,763	-10.6%	\$355,000	7.6%	15,763	-9.3%	\$348,615	7.3%
Naples-Immokalee-Marco Island MSA (Collier County)	530	-13.1%	\$525,000	1.4%	2,297	-6.6%	\$535,000	4.4%
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	687	-13.8%	\$365,000	-7.1%	2,940	-2.2%	\$375,000	-3.4%
Ocala MSA (Marion County)	61	-11.6%	\$225,000	9.8%	245	2.1%	\$219,000	6.8%
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	948	3.0%	\$315,000	5.5%	3,903	5.2%	\$313,845	5.0%
Palm Bay-Melbourne-Titusville MSA (Brevard County)	256	-1.9%	\$290,000	1.8%	987	-7.4%	\$299,990	1.0%
Panama City MSA (Bay and Gulf counties)	95	-24.6%	\$410,000	-4.5%	479	-17.7%	\$405,000	-8.0%
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	110	27.9%	\$265,000	-36.5%	435	13.3%	\$309,900	-25.3%
Port St. Lucie MSA (Martin and St. Lucie counties)	228	4.6%	\$299,900	-1.7%	946	4.5%	\$299,900	0.5%
Punta Gorda MSA (Charlotte County)	134	41.1%	\$265,000	-18.5%	526	24.1%	\$294,990	-9.2%
Sebastian-Vero Beach MSA (Indian River County)	106	-12.4%	\$312,500	5.9%	424	-7.0%	\$299,000	1.4%
Sebring MSA (Highlands County)	33	65.0%	\$170,000	14.9%	100	-8.3%	\$170,000	0.9%
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	97	3.2%	\$185,000	8.9%	329	-4.6%	\$184,000	6.7%
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	1,626	-6.0%	\$301,650	0.6%	6,386	-5.4%	\$299,900	2.4%
The Villages MSA (Sumter County)	37	-5.1%	\$310,000	-1.6%	168	18.3%	\$310,000	0.5%

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